

Kearney Financial Planning announced National Practice of the Year

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For immediate release:

We are pleased to announce Kearney Financial Planning the 2011 recipient of the Securitor National Practice of the Year Award.

With strong standards of providing quality financial advice, Kearney Financial Planning is a highly regarded practice, leading the way with a specialised, innovative approach to advice.

“The Securitor national awards recognise practices and individual advisers who demonstrate exceptional standards in best practice, a commitment to continual development and a strong focus on top-quality financial advice,” said Matt Englund, Head of Dealer Groups.

“The practice is most deserving of this accolade, with a proven dedication to meeting the individual needs of clients and a strong passion for customer-centric, holistic advice.”

Established in 1986, the Kearney Group has been delivering high quality, comprehensive accounting, taxation and business advisory services to businesses and individuals across all industries and occupations for 25 years.

In 1998, the Kearney Group launched their Financial Planning business to complement their accounting and taxation affiliate and allow them to truly provide holistic advice to their clients. In 2008, the firm was named Victorian Practice of the year and in 2010, Principal Paul Kearney was named Adviser of the Year.

Today Principal Paul Kearney and his team of 30 people provide accounting, tax and business advisory services as well as strategic financial planning, risk and insurance services and mortgage broking debt finance.

“We are very honoured to be recognised by Securitor,” says Paul Kearney. “We respect and value their opinion and that makes the award so much more valuable to us.”

As well as a commitment to holistic, individually-tailored financial advice, Kearney Financial Planning also have a strong focus on giving back to community and social welfare organisations by providing financial, accounting and directorial services and occasionally, corporate sponsorship.

According to Kearney, this approach has resulted in them “comfortably achieving” their best results ever in the 2009/10 financial year, and now formal recognition from Securitor.

“As a business owner, it’s nice to have external recognition. It affirms the direction we’ve taken and it is encouraging to know that we’re on the right path.”

“We’ve got an extremely energetic and talented young team. We’re excited about the future and look forward to the challenges ahead.”

A member of BT Financial Group

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